

10TH NOVEMBER 2025



PMW INTERNATIONAL BERHAD

(Registration No. 202401003380 (1549230-X))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF PMW INTERNATIONAL BERHAD ("PMW" OR THE "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 178,411,000 NEW ORDINARY SHARES IN PMW ("SHARES") AND AN OFFER FOR SALE OF 89,205,000 EXISTING SHARES AT AN ISSUE/OFFER PRICE OF RM0.34 PER SHARE PAYABLE IN FULL UPON APPLICATION

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Malaysian Issuing House Sdn Bhd ("MIH") is pleased to announce that the public issue of 44,602,600 new Shares made available for application by the Malaysian public have been oversubscribed by **31.70 times**.

The IPO comprises the following: -

- (I) Public Issue of 178,411,000 new Shares in PMW in the following manner;
- 44,602,600 new Shares made available for application by the Malaysian public;
 - 22,301,300 new Shares made available for application by the eligible directors, employees and persons who have contributed to the success of PMW and its subsidiaries;
 - 111,507,100 new Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("MITI"); and
- (II) Offer for Sale of 89,205,000 existing Shares by way of private placement to selected investors.

A total of 13,767 applications for 1,458,499,500 new Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **31.70 times**. Specifically, a total of 7,680 applications for 755,308,300 new Shares were received for the Bumiputera portion, representing an oversubscription rate of 32.87 times. Meanwhile, a total of 6,087 applications for 703,191,200 new Shares were received for the other Malaysian public portion, representing an oversubscription rate of 30.53 times.

Additionally, 22,301,300 new Shares made available for application by the eligible directors, employees and persons who have contributed have been fully subscribed.

KAF Investment Bank Berhad, being the Principal Adviser, Sponsor, Underwriter and Placement Agent, confirmed that 111,507,100 new Shares were made available by way of private placement to Bumiputera investors approved by MITI and 89,205,000 existing Shares made available by way of private placement to selected investors have also been fully placed out.

The notices of allotment will be mailed to all successful applicants by 17th November 2025.