

07 NOVEMBER 2024



METRO HEALTHCARE BERHAD

(Registration No. 201001021746 (905516-M))
(Incorporated in Malaysia under the Companies Act 1965)

PRESS RELEASE

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE TRANSFER OF LISTING OF METRO HEALTHCARE BERHAD (“METRO” OR “COMPANY”) FROM THE LEAP MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) TO THE ACE MARKET OF BURSA SECURITIES COMPRISING PUBLIC ISSUE OF 156,625,000 NEW ORDINARY SHARES IN METRO (“SHARES”), AT AN ISSUE PRICE OF RM0.25 PER SHARE (“IPO”)

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Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 24,472,600 new Shares made available for application by the Malaysian public have been oversubscribed by **38.60 times**.

The public issue of 156,625,000 new ordinary shares in METRO in the following manner:-

- 24,472,600 new Shares made available for application by the Malaysian public;
- 9,789,200 new Shares made available for application by our eligible directors and employees of the Company;
- 122,363,200 new Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry, Malaysia (“MITI”).

A total of 12,298 applications for 969,078,800 new Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **38.60 times**. Specifically, a total of 5,434 applications for 349,743,500 new Shares were received for the Bumiputera portion, representing an oversubscription rate of 27.58 times. Meanwhile, a total of 6,864 applications for 619,335,300 new Shares were received for the other Malaysian public portion, representing an oversubscription rate of 49.61 times.

Additionally, the 9,789,200 new Shares made available for application by the eligible directors and employees as well as persons who have contributed to the success of the group and its subsidiaries have been fully subscribed.

Further, all 122,363,200 new Shares by way of private placement to Bumiputera investors approved by the MITI, have been fully subscribed.

MIDF Amanah Investment Bank Berhad, as the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO exercise.

The notices of allotment will be mailed to all successful applicants by 14 November 2024.

Malaysian Issuing House Sdn Bhd

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