

13 JUNE 2025



CUCKOO | CUCKOO | wonderLab | wonderdewi | wonderklean+

CUCKOO INTERNATIONAL (MAL) BERHAD

(Registration No. 201401026804 (1102894-H))

(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act, 2016)

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PRESS RELEASE

INITIAL PUBLIC OFFERING ("IPO") OF UP TO 365,364,000 ORDINARY SHARES IN CUCKOO INTERNATIONAL (MAL) BERHAD ("CKI" OR "COMPANY") ("SHARES") ("IPO SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED TOTAL NUMBER OF 1,432,800,000 SHARES ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING AN OFFER FOR SALE OF UP TO 222,084,000 EXISTING SHARES ("OFFER SHARES") AND A PUBLIC ISSUE OF 143,280,000 NEW SHARES ("ISSUE SHARES")

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The IPO of up to 365,364,000 Shares involves:

- (I) an institutional offering of up to 322,380,000 IPO Shares to Malaysian and foreign institutional and selected investors and Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("MITI") at the institutional price to be determined by way of bookbuilding ("Institutional Price") ("Institutional Offering"); and

Malaysian Issuing House Sdn Bhd

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- (II) a retail offering of 42,984,000 Issue Shares made available for application by the eligible employees of the Company and its subsidiaries ("**Group**"), persons who have contributed to the success of the Group ("**Eligible Persons**") and the Malaysian public at the initial price of RM1.29 per Issue Share ("**Retail Price**") payable in full upon the application and subject to refund of the difference between the Retail Price and the final retail price, being the lower of the Retail Price and the Institutional Price ("**Final Retail Price**"), in the event that the Final Retail Price is less than the Retail Price ("**Retail Offering**").

Following the completion of the bookbuilding process under the Institutional Offering, the Institutional Price has been fixed at RM1.08 per IPO Share. Accordingly, the Final Retail Price has also been fixed at RM1.08 per IPO Share. As the Final Retail Price is lower than the Retail Price which was paid in full upon application under the Retail Offering, a refund of the difference being RM0.21 per Issue Share will be made to successful applicants without any interest.

Malaysian Issuing House Sdn Bhd is pleased to announce the level of subscription of the Malaysian public balloting and placement as follows:

(I) Malaysian public

Under the Malaysian public portion, a total of 28,656,000 Issue Shares were made available for application by the Malaysian public through balloting of which:

- (a) 14,328,000 Issue Shares were set aside for application by Bumiputera public investors ("**Bumiputera Portion**"); and
- (b) 14,328,000 Issue Shares were set aside for application by other Malaysian public investors ("**Other Malaysian Public Portion**").

A total of 7,908 applications for 69,334,500 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of approximately **1.42 times**, where:

- (a) a total of 2,646 applications for 19,326,500 Issue Shares were received in respect of the Bumiputera Malaysian Public Portion, representing an oversubscription rate of approximately 0.35 times; and
- (b) a total of 5,262 applications for 50,008,000 Issue Shares were received in respect of the Other Malaysian Public Portion, representing an oversubscription rate of approximately 2.49 times.

(II) Private placement to Malaysian and foreign institutional and selected investors

The 143,280,000 IPO Shares made available by way of private placement to Malaysian and foreign institutional and selected investors have been fully placed out.

(III) Eligible Persons

The 14,328,000 Issue Shares made available for application by Eligible Persons were fully subscribed after applying the relevant clawback and reallocation provisions as set out in the Company's prospectus dated 26 March 2025 in relation to the IPO ("**Prospectus**").

(IV) Private placement to Bumiputera investors approved by MITI

The 179,100,000 Offer Shares made available by way of private placement to Bumiputera investors approved by MITI have been clawed back and reallocated to investors under the Retail Offering and Institutional Offering in accordance with the Prospectus.

RHB Investment Bank Berhad is the Sole Principal Adviser, Joint Global Coordinator, Joint Bookrunner, Managing Underwriter and Joint Underwriter for this IPO. **AmlInvestment Bank Berhad** is the Joint Global Coordinator, Joint Bookrunner and Joint Underwriter for this IPO.

The notices of allotment will be mailed to all successful applicants on 23 June 2025.