

23 JUNE 2025



ASM AUTOMATION GROUP BERHAD

(Registration No. 202401033717 (1579565-M))

(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.17 PER SHARE PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd ("**MIH**") is pleased to announce that the public issue of 26,740,000 New Shares (as defined herein) made available for application by the Malaysian public have been subscribed by **2.27 times**.

The IPO comprises the following: -

(I) Public Issue of 128,344,000 New Ordinary Shares in the company ("Shares") in the following manner;

- 26,740,000 New Shares available for application by the Malaysian public;
- 10,696,000 New Shares available for application by the eligible directors, employees and persons who contributed to the success;
- 66,846,000 New Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("**MITI**"); and
- 24,062,000 New Shares by way of private placement to selected investors.

(II) Offer for sale of 53,477,000 existing shares by way of private placement to selected investors.

A total of 2,427 applications for 60,770,400 New Shares were received from the Malaysian public, resulting in an overall subscription rate of **2.27 times**. Specifically, a total of 1,056 applications for 22,371,700 New Shares were received for the Bumiputera portion, representing a subscription rate of 1.67 times. Meanwhile, a total of 1,371 applications for 38,398,700 New Shares were received for the other Malaysian public portion, representing a subscription rate of 2.87 times.

Additionally, 10,696,000 New Shares made available for application by the eligible directors, employees and persons who have contributed to the success have been fully subscribed.

M & A Securities Sdn Bhd, is the Principal Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The 24,062,000 New Shares and 53,477,000 Existing Shares by way of private placement to selected investors have been fully subscribed. The 66,846,000 New Shares made available by way of private placement to Bumiputera investors approved by MITI have also been fully placed out after applying the relevant clawback and reallocation provisions.

The notices of allotment will be mailed to all successful applicants by 01 July 2025.

Malaysian Issuing House Sdn Bhd

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