26 NOVEMBER 2025

BMS 寶馬控股
HOLDINGS BERHAD

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(Registration No. 202301012326 (1506248-W))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF BMS HOLDINGS BERHAD ("BMS HOLDINGS" OR THE "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING A PUBLIC ISSUE OF 364,000,000 NEW ORDINARY SHARES ("SHARES") AND AN OFFER FOR SALE OF 156,000,000 EXISTING SHARES AT AN IPO PRICE OF RM0.22 PER SHARE PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd ("**MIH**") is pleased to announce that the public issue of 77,000,000 new Shares made available for application by the Malaysian public has an overall subscription rate of **2.40 times**.

The IPO comprises the following: -

(I) Public Issue of 364,000,000 new Shares in the following manner;
- 77,000,000 new Shares made available for application by the Malaysian public;
- 61,600,000 new Shares made available for application by the eligible directors, employees and persons who have contributed to the success of BMS Holdings;
- 188,900,000 new Shares made available by way of private placement to selected investors; and
- 36,500,000 new Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and

(II) Offer for Sale of 156,000,000 existing Shares made available by way of private placement to selected Bumiputera investors approved by MITI.

A total of 4,470 applications for 185,072,700 new Shares were received from the Malaysian public, resulting in a subscription rate of **2.40 times**. Specifically, a total of 1,947 applications for 45,742,800 new Shares were received for the Bumiputera public portion, representing a subscription rate of 1.19 times. Meanwhile, a total of 2,523 applications for 139,329,900 new Shares were received for the other Malaysian public portion, representing a subscription rate of 3.62 times.

Additionally, 61,600,000 new Shares made available for application by the eligible directors, employees and persons who have contributed to the success of BMS Holdings have been fully subscribed.

Alliance Islamic Bank Berhad, is the Principal Adviser, Sponsor, Sole Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that the 36,500,000 new Shares and 156,000,000 existing Shares made available by way of private placement to selected Bumiputera investors approved by the MITI and 188,900,000 new Shares made available by way of private placement to selected investors have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

The notices of allotment will be mailed to all successful applicants by 3 December 2025.

Malaysian Issuing House Sdn Bhd
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