

28 NOVEMBER 2025



GEOHAN CORPORATION BERHAD

(Registration No. 201601003474 (1174400-V))

(Incorporated in Malaysia under the Companies Act 1965 and deemed registered under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF GEOHAN CORPORATION BERHAD (“GEOHAN” OR THE “COMPANY”) ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 132,000,000 NEW ORDINARY SHARES IN GEOHAN (“SHARE(S)”) AT AN IPO PRICE OF RM0.55 PER SHARE PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 22,000,000 new Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **7.78 times**.

The IPO comprises the following: -

- (i) 22,000,000 new Shares made available for application by the Malaysian public;
- (ii) 11,000,000 new Shares made available for application by the eligible directors, employees and persons who have contributed to the success of Geohan and its Subsidiaries (“**Geohan Group**” or the “**Group**”);
- (iii) 55,000,000 new Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“**MITI**”); and
- (iv) 44,000,000 new Shares made available by way of private placement to institutional and selected investors.

A total of 5,392 applications for 193,240,200 new Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **7.78 times**. Specifically, a total of 3,028 applications for 95,230,400 new Shares were received for the Bumiputera portion, representing an oversubscription rate of 7.66 times. Meanwhile, a total of 2,364 applications for 98,009,800 new Shares were received for the other Malaysian public portion, representing an oversubscription rate of 7.91 times.

Additionally, 11,000,000 new Shares made available for application by the eligible directors, employees and persons who have contributed to the success of Geohan Group have been fully subscribed.

Alliance Islamic Bank Berhad is the Principal Adviser, Sole Underwriter and Placement Agent for Geohan's IPO. The Placement Agent has confirmed that the 55,000,000 new Shares made available by way of private placement to Bumiputera investors approved by the MITI and the 44,000,000 new Shares made available by way of private placement to institutional and selected investors have been fully placed out.

The notices of allotment will be mailed to all successful applicants by 4 December 2025.

Malaysian Issuing House Sdn Bhd

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