18 JUNE 2026

RT PASTRY HOLDINGS BERHAD

(Registration No. 201801014342 (1276358-V))

(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF RT PASTRY HOLDINGS BERHAD ("RT PASTRY" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING A PUBLIC ISSUE OF 91,542,000 NEW ORDINARY SHARES IN RT PASTRY ("SHARES") ("ISSUE SHARES") AT AN IPO PRICE OF RM0.18 PER SHARE, PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd ("**MIH**") is pleased to announce that the public issue of 16,960,000 Issue Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **59.96 times**.

The IPO comprises the following: -

(I) 16,960,000 Issue Shares made available for application by the Malaysian public, of which 8,480,000 Issue Shares will be set aside for application by Bumiputera investors including individuals, companies, cooperatives, societies and institutions;

(II) 6,780,900 Issue Shares made available for application by the eligible persons;

(III) 42,381,000 Issue Shares made available by way of private placement to identified Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia; and

(IV) 25,420,100 Issue Shares made available by way of private placement to institutional and selected investors.

A total of 9,170 applications for 1,033,944,900 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **59.96 times**. Specifically, a total of 2,303 applications for 182,705,500 Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 20.55 times. Meanwhile, a total of 6,867 applications for 851,239,400 Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 99.38 times.

Additionally, 6,780,900 Issue Shares made available for application by the eligible persons have been fully subscribed.

KAF Investment Bank Berhad is the Principal Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that the 25,420,100 Issue Shares made available by way of private placement to institutional and selected investors have been fully placed out.

In relation to the 42,381,000 Issue Shares made available by way of private placement to identified Bumiputera investors approved by the MITI, an aggregate of 9,640,500 Issue Shares was subscribed by Bumiputera investors. The remaining 32,740,500 Issue Shares which were initially reserved for application by Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

The notices of allotment will be mailed to all successful applicants by 26 June 2026.

Malaysian Issuing House Sdn Bhd
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