

19 JUNE 2026



LIFTECH GROUP BERHAD

(202301002993 (1496912-a))
(Incorporated in Malaysia)

PRESS RELEASE

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 79,234,000 NEW ORDINARY SHARES IN THE COMPANY (“SHARES”) AND AN OFFER FOR SALE OF 15,800,000 EXISTING SHARES AT AN ISSUE / OFFER PRICE OF RM0.29 PER SHARE, PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 15,800,000 Issue Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **18.92 times**.

The IPO comprises the following: -

(I) Public issue of 79,234,000 new ordinary shares in our company (“shares”) in the following manner:

- 15,800,000 new Shares available for application by the Malaysian public;
- 7,236,000 new Shares available for application by the eligible directors and employees of the group;
- 39,368,000 new Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry;
- 16,830,000 new Shares by way of private placement to selected investors;

and

(II) Offer for sale of 15,800,000 existing Shares by way of private placement to selected investors.

A total of 5,636 applications for 314,792,900 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **18.92 times**. Specifically, a total of 2,960 applications for 161,554,300 Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 19.45 times. Meanwhile, a total of 2,676 applications for 153,238,600 Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 18.40 times.

Additionally, 7,236,000 Issue Shares made available for application by the eligible directors and employees of the group have been fully subscribed.

M & A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that the 16,830,000 Issue Shares and 15,800,000 Existing Shares by way of private placement to selected investors have been fully placed out. The 39,368,000 Issue Shares by way of private placement to Bumiputera investors approved by the MITI have also been fully placed out.

The notices of allotment will be mailed to all successful applicants by 24 June 2026.

Malaysian Issuing House Sdn Bhd

Registration Number: 199301003608 (258345-X)

11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia

T: (60) 3 7890 4700

www.boardroomlimited.com; www.mih.com.my